

LAMPIRAN

Lampiran 1 Laporan Posisi Keuangan PT Mayora Indah Tbk 2017-2018

[1210000] Statement of financial position presented using current and non-current - General Industry

Laporan posisi keuangan			Statement of financial position
Aset	31 December 2018	31 December 2017	Assets
Aset lancar			Current assets
Kas dan setara kas	2,495,655,019,108	2,201,859,470,155	Cash and cash equivalents
Piutang usaha			Trade receivables
Piutang usaha pihak ketiga	936,153,661,759	971,383,336,411	Trade receivables third parties
Piutang usaha pihak berelasi	4,636,713,060,038	4,772,738,482,114	Trade receivables related parties
Piutang lainnya			Other receivables
Piutang lainnya pihak ketiga	502,268,982,237	358,607,515,980	Other receivables third parties
Persediaan lancar			Current inventories
Persediaan lancar lainnya	3,351,796,321,991	1,825,267,160,976	Current inventories
Biaya dibayar dimuka lancar	34,954,432,777	23,576,945,214	Current prepaid expenses
Uang muka lancar			Current advances
Uang muka lancar lainnya	63,913,554,108	76,606,386,251	Other current advances
Pajak dibayar dimuka lancar	626,403,695,854	444,160,274,212	Current prepaid taxes
Aset non-keuangan lancar lainnya		0	Other current non-financial assets
Jumlah aset lancar	12,647,858,727,872	10,674,199,571,313	Total current assets
Aset tidak lancar			Non-current assets
Piutang tidak lancar lainnya			Other non-current receivables
Piutang tidak lancar lainnya pihak ketiga	28,661,710,658	22,371,334,658	Other non-current receivables third parties
Uang muka tidak lancar			Non-current advances
Uang muka tidak lancar lainnya	567,436,010,403	148,075,298,065	Other non-current advances
Aset pajak tangguhan	89,449,452,581	82,446,167,835	Deferred tax assets
Aset tetap	4,258,300,525,120	3,988,757,428,380	Property, plant and equipment
Beban tangguhan			Deferred charges
Beban tangguhan lainnya		0	Other deferred charges
Jumlah aset tidak lancar	4,943,847,698,762	4,241,650,228,938	Total non-current assets
Jumlah aset	17,591,706,426,634	14,915,849,800,251	Total assets
Liabilitas dan ekuitas			Liabilities and equity
Liabilitas			Liabilities
Liabilitas jangka pendek			Current liabilities
Pinjaman jangka pendek	1,500,000,000,000	1,634,000,000,000	Short-term loans
Utang usaha			Trade payables
Utang usaha pihak ketiga	1,479,900,589,682	1,665,605,703,199	Trade payables third parties
Utang usaha pihak berelasi	71,270,954,076	51,612,825,968	Trade payables related parties

Utang lainnya			Other payables
Utang lainnya pihak ketiga	74,317,646,435	111,286,401,203	Other payables third parties
Beban akrual jangka pendek	447,415,596,345	285,202,871,409	Current accrued expenses
Utang pajak	61,507,726,963	131,496,395,798	Taxes payable
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun			Current maturities of long-term liabilities
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas utang bank	380,211,722,809	594,424,125,379	Current maturities of bank loans
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas utang obligasi	749,886,150,803		Current maturities of bonds payable
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas sukuk		0	Current maturities of sukuk
Jumlah liabilitas jangka pendek	4,764,510,387,113	4,473,628,322,956	Total current liabilities
Liabilitas jangka panjang			Non-current liabilities
Liabilitas pajak tangguhan	19,852,317,933	21,183,700,562	Deferred tax liabilities
Liabilitas jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun			Long-term liabilities net of current maturities
Liabilitas jangka panjang atas utang bank	1,831,798,049,055	430,241,716,384	Long-term bank loans
Liabilitas jangka panjang atas utang obligasi	1,545,432,051,453	1,795,315,370,929	Long-term bonds payable
Liabilitas jangka panjang atas sukuk		0	Long-term sukuk
Kewajiban imbalan pasca kerja jangka panjang	887,569,139,386	841,134,323,348	Long-term post-employment benefit obligations
Jumlah liabilitas jangka panjang	4,284,651,557,827	3,087,875,111,223	Total non-current liabilities
Jumlah liabilitas	9,049,161,944,940	7,561,503,434,179	Total liabilities
Ekuitas			Equity
Ekuitas yang diatribusikan kepada pemilik entitas induk			Equity attributable to equity owners of parent entity
Saham biasa	447,173,994,500	447,173,994,500	Common stocks
Tambahan modal disetor	330,005,500	330,005,500	Additional paid-in capital
Komponen ekuitas lainnya	(5,711,572,628)	(5,080,312,551)	Other components of equity
Saldo laba (akumulasi kerugian)			Retained earnings (deficit)
Saldo laba yang telah ditentukan penggunaannya	43,000,000,000	41,000,000,000	Appropriated retained earnings

Saldo laba yang belum ditentukan penggunaannya	7,857,855,271,848	6,702,645,888,746	Unappropriated retained earnings
Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk	8,342,647,699,220	7,186,069,576,195	Total equity attributable to equity owners of parent entity
Kepentingan non-pengendali	199,896,782,474	168,276,789,877	Non-controlling interests
Jumlah ekuitas	8,542,544,481,694	7,354,346,366,072	Total equity
Jumlah liabilitas dan ekuitas	17,591,706,426,634	14,915,849,800,251	Total liabilities and equity

Lampiran 2

Laporan Laba Rugi PT Mayora Indah Tbk 2017-2018

[1311000] Statement of profit or loss and other comprehensive income, OCI components presented net of tax, by function - General Industry

Laporan laba rugi dan penghasilan komprehensif lain			Statement of profit or loss and other comprehensive income
	31 December 2018	31 December 2017	
Penjualan dan pendapatan usaha	24,060,802,395,725	20,816,673,946,473	Sales and revenue
Beban pokok penjualan dan pendapatan	(17,664,148,865,078)	(15,841,619,191,077)	Cost of sales and revenue
Jumlah laba bruto	6,396,653,530,647	4,975,054,755,396	Total gross profit
Beban penjualan	(3,045,558,342,082)	(1,909,487,278,891)	Selling expenses
Beban umum dan administrasi	(723,203,180,559)	(605,008,088,455)	General and administrative expenses
Pendapatan keuangan	46,799,131,766	36,492,708,776	Finance income
Beban keuangan	(492,638,756,739)	(394,315,703,972)	Finance costs
Keuntungan (kerugian) selisih kurs mata uang asing	163,690,127,162	91,363,499,350	Gains (losses) on changes in foreign exchange rates
Pendapatan lainnya	36,199,688,660	(7,215,288,730)	Other income
Jumlah laba (rugi) sebelum pajak penghasilan	2,381,942,198,855	2,186,884,603,474	Total profit (loss) before tax
Pendapatan (beban) pajak	(621,507,918,551)	(555,930,772,581)	Tax benefit (expenses)
Jumlah laba (rugi) dari operasi yang dilanjutkan	1,760,434,280,304	1,630,953,830,893	Total profit (loss) from continuing operations
Jumlah laba (rugi)	1,760,434,280,304	1,630,953,830,893	Total profit (loss)
Pendapatan komprehensif lainnya, setelah pajak			Other comprehensive income, after tax
Pendapatan komprehensif lainnya yang tidak akan direklasifikasi ke laba rugi, setelah pajak			Other comprehensive income that will not be reclassified to profit or loss, after tax
Pendapatan komprehensif lainnya atas pengukuran kembali kewajiban manfaat pasti, setelah pajak	44,945,112,970	(57,237,484,270)	Other comprehensive income for remeasurement of defined benefit obligation, after tax
Pendapatan komprehensif lainnya yang akan direklasifikasi ke laba rugi, setelah pajak			Other comprehensive income that may be reclassified to profit or loss, after tax
Keuntungan (kerugian) selisih kurs penjabaran, setelah pajak	(631,260,077)	(3,575,923,391)	Gains (losses) on exchange differences on translation, after tax
Jumlah pendapatan komprehensif lainnya, setelah pajak	44,313,852,893	(60,813,407,661)	Total other comprehensive income, after tax
Jumlah laba rugi komprehensif	1,804,748,133,197	1,570,140,423,232	Total comprehensive income
Laba (rugi) yang dapat diatribusikan			Profit (loss) attributable to
Laba (rugi) yang dapat diatribusikan ke entitas induk	1,716,355,870,266	1,594,441,049,254	Profit (loss) attributable to parent entity
Laba (rugi) yang dapat diatribusikan ke kepentingan non-pengendali	44,078,410,038	36,512,781,639	Profit (loss) attributable to non-controlling interests
Laba rugi komprehensif yang dapat diatribusikan			Comprehensive income attributable to
Laba rugi komprehensif yang	1,760,263,015,600	1,534,112,236,194	Comprehensive income

dapat diatribusikan ke entitas induk			attributable to parent entity
Laba rugi komprehensif yang dapat diatribusikan ke kepentingan non-pengendali	44,485,117,597	36,028,187,038	Comprehensive income attributable to non-controlling interests
Laba (rugi) per saham			Earnings (loss) per share
Laba per saham dasar diatribusikan kepada pemilik entitas induk			Basic earnings per share attributable to equity owners of the parent entity
Laba (rugi) per saham dasar dari operasi yang dilanjutkan	77	71	Basic earnings (loss) per share from continuing operations

Lampiran 3

Laporan Posisi Keuangan PT Garudafood Putra Putri Jaya Tbk 2017-2018

[1210000] Statement of financial position presented using current and non-current - General Industry

Laporan posisi keuangan			Statement of financial position
Aset	31 December 2018	31 December 2017	Assets
Aset lancar			Current assets
Kas dan setara kas	217,697,179,498	130,770,954,123	Cash and cash equivalents
Piutang usaha			Trade receivables
Piutang usaha pihak ketiga	437,761,876,903	480,368,565,213	Trade receivables third parties
Piutang usaha pihak berelasi	5,910,672,406	19,821,408,556	Trade receivables related parties
Piutang lainnya			Other receivables
Piutang lainnya pihak ketiga	6,537,142,477	8,711,514,756	Other receivables third parties
Piutang lainnya pihak berelasi	35,939,446,075	79,034,280,474	Other receivables related parties
Persediaan lancar			Current inventories
Persediaan lancar lainnya	810,645,851,791	725,577,285,563	Current inventories
Biaya dibayar dimuka lancar	28,776,723,214	33,582,943,705	Current prepaid expenses
Uang muka lancar			Current advances
Uang muka lancar lainnya	20,620,025,019	28,794,925,265	Other current advances
Pajak dibayar dimuka lancar	6,656,851,923	0	Current prepaid taxes
Jumlah aset lancar	1,570,545,769,306	1,506,661,877,655	Total current assets
Aset tidak lancar			Non-current assets
Investasi pada entitas anak, ventura bersama, dan entitas asosiasi			Investments in subsidiaries, joint ventures and associates
Investasi pada entitas asosiasi	7,628,424,177	7,628,424,177	Investments in associates
Aset pajak tangguhan	62,471,084,149	69,630,769,454	Deferred tax assets
Aset tetap	2,280,734,909,765	1,849,249,347,370	Property, plant and equipment
Klaim atas pengembalian pajak tidak lancar	0	12,595,300	Non-current claims for tax refund
Aset takberwujud selain goodwill	34,053,507,426	28,536,633,730	Intangible assets other than goodwill
Aset tidak lancar non-keuangan lainnya	256,974,610,860	102,498,443,942	Other non-current non-financial assets
Jumlah aset tidak lancar	2,641,862,536,377	2,057,556,213,973	Total non-current assets
Jumlah aset	4,212,408,305,683	3,564,218,091,628	Total assets
Liabilitas dan ekuitas			Liabilities and equity
Liabilitas			Liabilities
Liabilitas jangka pendek			Current liabilities
Pinjaman jangka pendek	149,644,858,345	108,794,196,898	Short-term loans
Utang usaha			Trade payables
Utang usaha pihak ketiga	666,605,564,971	605,331,857,440	Trade payables third parties
Utang usaha pihak	145,754,064,760	126,371,617,367	Trade payables

berelasi			related parties
Utang lainnya			Other payables
Utang lainnya pihak ketiga	17,742,635,026	35,831,613,199	Other payables third parties
Utang lainnya pihak berelasi	1,490,266,291	3,118,838,347	Other payables related parties
Uang muka pelanggan jangka pendek			Current advances from customers
Uang muka pelanggan jangka pendek pihak ketiga	3,832,529,986	18,340,719,294	Current advances from customers third parties
Beban akrual jangka pendek	217,027,745,450	194,416,883,927	Current accrued expenses
Liabilitas imbalan pasca kerja jangka pendek	53,597,701,773	50,901,828,353	Short-term post-employment benefit obligations
Utang pajak	42,823,946,169	102,029,383,111	Taxes payable
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun			Current maturities of long-term liabilities
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas utang bank	10,992,792,228	206,825,709,858	Current maturities of bank loans
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas utang pembiayaan konsumen	3,791,965,189	2,970,128,572	Current maturities of consumer financing payables
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas liabilitas sewa pembiayaan	14,858,973,312	8,752,072,821	Current maturities of finance lease liabilities
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas wesel bayar	0	52,500,000,000	Current maturities of notes payable
Jumlah liabilitas jangka pendek	1,328,163,043,500	1,516,184,849,187	Total current liabilities
Liabilitas jangka panjang			Non-current liabilities
Liabilitas jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun			Long-term liabilities net of current maturities
Liabilitas jangka panjang atas utang bank	301,756,500,000	443,657,980,087	Long-term bank loans
Liabilitas jangka panjang atas utang pembiayaan konsumen	4,423,097,329	2,047,829,717	Long-term consumer financing payables
Liabilitas jangka panjang atas liabilitas sewa pembiayaan	28,758,446,560	11,683,409,840	Long-term finance lease liabilities
Liabilitas jangka panjang atas wesel	0	267,500,000,000	Long-term notes payable

bayar			
Kewajiban imbalan pasca kerja jangka panjang	36,006,843,000	38,389,646,000	Long-term post-employment benefit obligations
Liabilitas non-keuangan jangka panjang	23,891,898,614	25,574,161,844	Other non-current non-financial liabilities
Jumlah liabilitas jangka panjang	394,836,785,503	788,853,027,488	Total non-current liabilities
Jumlah liabilitas	1,722,999,829,003	2,305,037,876,675	Total liabilities
Ekuitas			Equity
Ekuitas yang diatribusikan kepada pemilik entitas induk			Equity attributable to equity owners of parent entity
Saham biasa	737,958,029,100	661,673,900,100	Common stocks
Tambahan modal disetor	909,288,729,834	13,239,806,438	Additional paid-in capital
Saldo laba (akumulasi kerugian)			Retained earnings (deficit)
Saldo laba yang belum ditentukan penggunaannya	687,073,239,101	447,668,011,440	Unappropriated retained earnings
Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk	2,334,319,998,035	1,122,581,717,978	Total equity attributable to equity owners of parent entity
Kepentingan non-pengendali	155,088,478,645	136,598,496,975	Non-controlling interests
Jumlah ekuitas	2,489,408,476,680	1,259,180,214,953	Total equity
Jumlah liabilitas dan ekuitas	4,212,408,305,683	3,564,218,091,628	Total liabilities and equity

Lampiran 4

Laporan Laba Rugi PT Garudafood Putra Putri Jaya Tbk 2017-2018
[1311000] Statement of profit or loss and other comprehensive income, OCI
components presented net of tax, by function - General Industry

Laporan laba rugi dan penghasilan komprehensif lain			Statement of profit or loss and other comprehensive income
	31 December 2018	31 December 2017	
Penjualan dan pendapatan usaha	8,048,946,664,266	7,480,628,488,726	Sales and revenue
Beban pokok penjualan dan pendapatan	(5,495,794,976,776)	(5,058,274,641,733)	Cost of sales and revenue
Jumlah laba bruto	2,553,151,687,490	2,422,353,846,993	Total gross profit
Beban penjualan	(1,361,526,966,344)	(1,187,581,583,809)	Selling expenses
Beban umum dan administrasi	(574,981,396,400)	(608,794,410,815)	General and administrative expenses
Pendapatan keuangan	6,191,750,935	10,865,067,686	Finance income
Beban keuangan	(71,263,058,866)	(112,224,745,801)	Finance costs
Pendapatan lainnya	78,981,609,169	50,037,873,780	Other income
Beban lainnya	(48,046,719,655)	(75,048,301,210)	Other expenses
Jumlah laba (rugi) sebelum pajak penghasilan	582,506,906,329	499,607,746,824	Total profit (loss) before tax
Pendapatan (beban) pajak	(157,025,309,219)	(123,640,936,185)	Tax benefit (expenses)
Jumlah laba (rugi) dari operasi yang dilanjutkan	425,481,597,110	375,966,810,639	Total profit (loss) from continuing operations
Jumlah laba (rugi)	425,481,597,110	375,966,810,639	Total profit (loss)
Pendapatan komprehensif lainnya, setelah pajak			Other comprehensive income, after tax
Pendapatan komprehensif lainnya yang tidak akan direklasifikasi ke laba rugi, setelah pajak			Other comprehensive income that will not be reclassified to profit or loss, after tax
Pendapatan komprehensif lainnya atas pengukuran kembali kewajiban manfaat pasti, setelah pajak	15,541,293,000	(30,313,239,750)	Other comprehensive income for remeasurement of defined benefit obligation, after tax
Jumlah pendapatan komprehensif lainnya yang tidak akan direklasifikasi ke laba rugi, setelah pajak	15,541,293,000	(30,313,239,750)	Total other comprehensive income that will not be reclassified to profit or loss, after tax
Pendapatan komprehensif lainnya yang akan direklasifikasi ke laba rugi, setelah pajak			Other comprehensive income that may be reclassified to profit or loss, after tax
Keuntungan (kerugian) selisih kurs penjabaran, setelah pajak	(45,539,542)	0	Gains (losses) on exchange differences on translation, after tax
Jumlah pendapatan komprehensif lainnya yang akan direklasifikasi ke laba rugi, setelah pajak	(45,539,542)	0	Total other comprehensive income that may be reclassified to profit or loss, after tax
Jumlah pendapatan komprehensif lainnya, setelah pajak	15,495,753,458	(30,313,239,750)	Total other comprehensive income, after tax
Jumlah laba rugi komprehensif	440,977,350,568	345,653,570,889	Total comprehensive income
Laba (rugi) yang dapat diatribusikan			Profit (loss) attributable to
Laba (rugi) yang dapat	404,926,053,034	359,977,128,967	Profit (loss) attributable to

diatribusikan ke entitas induk			parent entity
Laba (rugi) yang dapat diatribusikan ke kepentingan non-pengendali	20,555,544,076	15,989,681,672	Profit (loss) attributable to non-controlling interests
Laba rugi komprehensif yang dapat diatribusikan			Comprehensive income attributable to
Laba rugi komprehensif yang dapat diatribusikan ke entitas induk	416,405,227,661	332,042,958,633	Comprehensive income attributable to parent entity
Laba rugi komprehensif yang dapat diatribusikan ke kepentingan non-pengendali	24,572,122,907	13,610,612,256	Comprehensive income attributable to non-controlling interests
Laba (rugi) per saham			Earnings (loss) per share
Laba per saham dasar diatribusikan kepada pemilik entitas induk			Basic earnings per share attributable to equity owners of the parent entity
Laba (rugi) per saham dasar dari operasi yang dilanjutkan	56.78	51.61	Basic earnings (loss) per share from continuing operations