

LAMPIRAN

Lampiran 1

Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian Untuk
Periode Yang Berakhir 31 Desember 2016

(Sebelum Revaluasi)

PT GARUDA INDONESIA (PERSERO) TBK dan Entitas Anak Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian Untuk Periode Yang Berakhir 31 Desember 2016.		PT GARUDA INDONESIA (PERSERO) TBK and Its Subsidiaries Consolidated Statements Of Profit Or Loss and Other Comprehensive Income For The Periods Ended Dec 31, 2016.	
		2016	
		USD	
PENDAPATAN USAHA		OPERATING REVENUES	
Penerbangan Berjadwal	3.279.806.762	Scheduled airline services	
Penerbangan Tidak berjadwal	192.145.848	Non-Scheduled airline services	
Lainnya	391.968.955	Others	
Jumlah Pendapatan Usaha	<u>3.863.921.565</u>	Total operating revenues	
BEBAN USAHA		OPERATING EXPENSES	
Operasional penerbangan	2.187.316.263	Flight operations	
Pemeliharaan dan perbaikan	393.308.458	Maintenance and Overhaul	
Bandara	334.047.207	User charges and station	
Tiket, penjualan dan promosi	310.187.732	Ticketing, sales, and promotion	
Pelayanan penumpang	286.289.766	Passenger services	
Administrasi dan umum	226.797.925	General and administrative	
Operasional hotel	28.180.038	Hotel operation	
Operasional transportasi	17.848.699	Transportation operations	
Operasional jaringan	11.951.555	Network operations	
Jumlah beban usaha	<u>3.795.927.643</u>	Total operating expenses	
BEBAN USAHA LAINNYA		Other operating (income) charges	
Beban pengampunan pajak	-	Tax amnesty expenses	
Kerugian (keuntungan) selisih kurs	19.170.712	Loss (gain) on foreign exchange	
Lain-Lain	(50.280.729)	Others	
Bersih	<u>(31.110.017)</u>	Net	
LABA (RUGI) USAHA	<u>99.103.939</u>	Profit (loss) from operations	
Bagian laba (rugi) bersih asosiasi	(215.172)	Equity in net gain (los) of associates	
Pendapatan keuangan	7.180.597	Finance incomes	
Beban keuangan	(88.278.664)	Finance cost	
LABA (RUGI) SEBELUM PAJAK	17.790.700	Profit (loss) before tax	
Pajak Kini	(17.960.427)	Current tax	
Pajak tangguhan	9.700.306	Deferred tax	
BEBAN PAJAK	(8.425.842)	Tax expenses	
LABA (RUGI) BERSIH TAHUN BERJALAN	9.364.858	Net profit (loss) for the current year	

Sumber: PT GARUDA INDONESIA (Persero) Tbk (2016).

Lampiran 2

Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian Untuk
Periode Yang Berakhir 31 Desember 2017

(Setelah Revaluasi)

PT GARUDA INDONESIA (PERSERO) TBK dan Entitas Anak Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian Yang Berakhir 31 Desember 2017.		PT GARUDA INDONESIA (PERSERO) TBK and Its Subsidiaries Consolidated Statements Of Profit Or Loss and Other Comprehensive Income Ended Dec 31, 2017.	
2017			
USD			
PENDAPATAN USAHA		OPERATING REVENUES	
Penerbangan Berjadwal	3.401.980.804	Scheduled airline services	
Penerbangan Tidak berjadwal	301.498.970	Non-Scheduled airline services	
Lainnya	473.846.007	Others	
Jumlah Pendapatan Usaha	<u>4.177.325.781</u>	Total operating revenues	
BEBAN USAHA		OPERATING EXPENSES	
Operasional penerbangan	2.478.025.975	Flight operations	
Pemeliharaan dan perbaikan	429.361.211	Maintenance and Overhaul	
Bandara	382.651.073	User charges and station	
Tiket, penjualan dan promosi	323.723.174	Ticketing, sales, and promotion	
Pelayanan penumpang	298.973.443	Passenger services	
Administrasi dan umum	265.808.770	General and administrative	
Operasional hotel	26.125.254	Hotel operation	
Operasional transportasi	21.028.192	Transportation operations	
Operasional jaringan	12.076.240	Network operations	
Jumlah beban usaha	<u>4.237.773.332</u>	Total operating expenses	
BEBAN USAHA LAINNYA		Other operating (income) charges	
Beban pengampunan pajak	50.307.992	Tax amnesty expenses	
Kerugian (keuntungan) selisih kurs	(14.777.069)	Loss (gain) on foreign exchange	
Lain-Lain	(19.797.296)	Others	
Bersih	<u>15.733.627</u>	Net	
LABA (RUGI) USAHA		Profit (loss) from operations	
Bagian laba (rugi) bersih asosiasi	192.617	Equity in net gain (los) of associates	
Pendapatan keuangan	6.196.164	Finance incomes	
Beban keuangan	(88.388.240)	Finance cost	
LABA (RUGI) SEBELUM PAJAK	<u>(158.180.637)</u>	Profit (loss) before tax	
Pajak Kini	(18.883.554)	Current tax	
Pajak tangguhan	(36.325.487)	Deferred tax	
BEBAN PAJAK	<u>(55.209.041)</u>	Tax expenses	
LABA (RUGI) BERSIH TAHUN BERJALAN	<u>(213.389.678)</u>	Net profit (loss) for the current year	

Sumber: PT GARUDA INDONESIA (Persero) Tbk (2017).

Lampiran 3

PT GARUDA INDONESIA (PERSERO) TBK dan Entitas Anak Laporan Posisi Keuangan Konsolidasian 31 Desember 2016		PT GARUDA INDONESIA (PERSERO) TBK and Its Subsidiaries Consolidated Statements of Financial Position December 31, 2016.	
		2016	
		USD	
ASET		ASSETS	
ASET LANCAR		CURRENT ASSETS	
Kas dan setara kas	578.702.739	Cash and cash equivalents	
Piutang Usaha		Trade accounts receivables	
Pihak Berelasi	3.716.431	Related parties	
Pihak ketiga-setelah dikurangi cadangan kerugian penurunan nilai sebesar USD 7.729.906 pada 31 Desember 2016 dan USD 5.487.220 pada 31 Desember 2015	187.579.134	Third parties-net of allowance for impairment loss of USD 7.279.906 at December 31, 2016 and USD 5.487.220 at December 31, 2015.	
Piutang lain-lain	21.172.730	Other receivables	
Persediaan-bersih	108.954.457	Inventories-net	
Uang muka dan biaya dibayar dimuka	220.275.067	Advances and prepaid expenses	
Pajak dibayar dimuka	44.732.744	Prepaid taxes	
Jumlah Aset Lancar	<u>1.165.133.302</u>	Total Current Assets	
ASET TIDAK LANCAR			
Dana perawatan pesawat dan uang jaminan	1.241.870.703	Maintenance reserve fund and security deposits	
Uang muka pembelian pesawat	169.738.910	Advances for purchase of aircraft	
Investasi pada entitas asosiasi	427.479	Investment in associates	
Aset pajak tangguhan	108.493.964	Deferred tax assets	
Aset tetap-setelah dikurangi akumulasi penyusutan sebesar USD 625.778.389 pada 31 Desember 2016 dan USD 591.322.702 pada 31 Desember 2015	926.666.977	Property and equipment-net of accumulated depreciation of USD 625.778.389 at December 31, 2016 and USD 591.322.702 at December 31, 2015	
Properti Investasi	57.772.474	Investment properties	
Aset tak berwujud-bersih	4.992.892	Intangible assets-net	
Beban tangguhan-bersih	1.307.310	Deferred Charges-net	
Aset lain-lain bersih	61.165.379	Other assets-net	
Jumlah Aset Tidak Lancar	<u>2.572.436.088</u>	Total Non Current Assets	
JUMLAH ASET	<u>3.737.569.390</u>		
LIABILITAS DAN EKUITAS		LIABILITIES AND EQUITY	
LIABILITAS JANGKA PENDEK		CURRENT LIABILITIES	
Utang bank dan lembaga keuangan	698.011.118	Loan from banks and financial institution	
Utang usaha		Trade accounts payable	
Pihak-pihak berelasi	91.412.955	Related parties	
Pihak ketiga	129.019.003	Third parties	
Utang lain-lain	35.583.709	Other payables	
Utang pajak	39.458.951	Taxes payable	
Beban akrual	197.983.396	Accrued expenses	

PT GARUDA INDONESIA (PERSERO) TBK dan Entitas Anak		PT GARUDA INDONESIA (PERSERO) TBK and Its Subsidiaries	
Laporan Posisi Keuangan Konsolidasian		Consolidated Statements of Financial Position	
31 Desember 2016		December 31, 2016.	
		2016	
		USD	
Pendapatan diterima dimuka	229.846.173	Unearned revenues	
Uang muka diterima	30.932.877	Advances received	
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun:		Current maturities of long term liabilities	
Pinjaman jangka panjang	61.696.994	Long term liabilities	
Liabilitas sewa pembiayaan	22.311.219	Lease liabilities	
Liabilitas estimasi biaya pengembalian dan pemeliharaan pesawat	27.319.726	Estimated liability for aircraft return and maintenance cost	
Jumlah Liabilitas jangka pendek	1.563.576.121	Total current liabilities	
LIABILITAS JANGKA PANJANG		NON CURRENT LIABILITIES	
Liabilitas jangka panjang-setelah dikurangi bagian yang jatuh tempo dalam satu tahun:		Non Current maturities of long term liabilities	
Pinjaman jangka panjang	132.418.213	Long term loans	
Liabilitas sewa pembiayaan	138.588.227	Lease liabilities	
Liabilitas estimasi biaya pengembalian dan pemeliharaan pesawat	86.550.585	Estimated liability for aircraft return and maintenance cost	
Utang Obligasi	641.041.165	Bonds Payable	
Liabilitas pajak tangguhan	2.055.561	Deferred tax liabilities	
Liabilitas imbalan kerja	116.009.808	Employment benefits obligation	
Liabilitas tidak lancar lainnya	47.432.491	Other non current liabilities	
Jumlah Liabilitas Jangka Panjang	1.164.096.050	Total Non Current Liabilities	
EKUITAS		EQUITY	
Modal saham-nilai nominal Rp 459 per saham untuk saham Seri A Dwiwarna dan saham Seri B Dwiwarna dari 29.999.999.999 saham Seri B		Capital Stock-Rp 459 pervalue per share for series A Dwiwarna share and Series B shares authorized-1 of Series A Dwiwarna share and 29.999.999.999 Series B shares	
Modal ditempatkan dan disetor- 1 saham Seri A Dwiwarna dan 25.868.926.632 saham Seri B pada 31 Desember 2016 dan 2015	1.309.433.569	Issued and paid up capital-1 Series A Dwiwarna shares and 25.868.926.632 Series B share at December 31, 2016 and 2015	
Tambahan modal disetor	(33.948.489)	Additional paid-in capital	
Opsi saham	2.770.970	Stock option	
Saldo laba		Retained earnings	
Defisit sebesar USD 1.385.459.977 pada tanggal 1 januari 2012 telah dieliminasi dalam rangka kuasi-reorganisasi		Deficit amounting USD 1.385.459.977 as of January 1, 2012 was eliminated in connection with quasi reorganization	
-Dicadangkan	6.081.861	- Appropriated	
-Belum dicadangkan	(221.069.730)	- Unappropriated	
Pendapatan komprehensif lainnya	(70.462.233)	Other comprehensive income	

PT GARUDA INDONESIA (PERSERO)		PT GARUDA INDONESIA (PERSERO) TBK	
TBK dan Entitas Anak		and Its Subsidiaries	
Laporan Posisi Keuangan Konsolidasian		Consolidated Statements of Financial Position	
31 Desember 2016		December 31, 2016.	
		2016	
		USD	
Ekuitas yang dapat diatribusikan kepada pemilik	992.805.948	Equity attributeable to owners of the company	
Kepentingan non pengendali	17.091.271	Non controlling interest	
Jumlah Ekuitas	1.009.897.219	Total Equity	
JUMLAH LIABILITAS DAN EKUITAS	3.737.569.390	TOTAL LIABILITIES AND EQUITY	

Sumber: PT GARUDA INDONESIA (Persero) Tbk (2016).

Lampiran 4

PT GARUDA INDONESIA (PERSERO) TBK dan Entitas Anak		PT GARUDA INDONESIA (PERSERO) TBK and Its Subsidiaries	
Laporan Posisi Keuangan Konsolidasian		Consolidated Statements of Financial Position	
31 Desember 2017.		December 31, 2017.	
		2017	
		USD	
ASET		ASSETS	
ASET LANCAR		CURRENT ASSETS	
Kas dan setara kas	306.918.945	Cash and cash equivalents	
Piutang Usaha		Trade accounts receivables	
Pihak Berelasi	7.738.669	Related parties	
Pihak ketiga-setelah dikurangi cadangan kerugian penurunan nilai sebesar USD 7.826.683 pada 31 Desember 2017 dan USD 7.279.906 pada 31 Desember 2016	221.511.419	Third parties-net of allowance for impairment loss of USD 7.826.683 at December 31, 2017 and USD 7.279.906 at December 31, 2016.	
Piutang lain-lain	42.993.404	Other receivables	
Persediaan-bersih	131.155.717	Inventories-net	
Uang muka dan biaya dibayar dimuka	249.279.058	Advances and prepaid expenses	
Pajak dibayar dimuka	27.144.415	Prepaid taxes	
Jumlah Aset Lancar	<u>986.741.627</u>	Total Current Assets	
ASET TIDAK LANCAR			
Dana perawatan pesawat dan uang jaminan	1.506.626.547	Maintenance reserve fund and security deposits	
Uang muka pembelian pesawat	172.590.300	Advances for purchase of aircraft	
Investasi pada entitas asosiasi	511.344	Investment in associates	
Aset pajak tangguhan	69.511.409	Deferred tax assets	
Aset tetap-setelah dikurangi akumulasi penyusutan sebesar USD 680.664.849 pada 31 Desember 2017 dan USD 625.778.389 pada 31 Desember 2016	900.657.607	Property and equipment-net of accumulated depreciation of USD 680.664.849 at December 31, 2016 and USD 625.778.389 at December 31, 2016	
Properti Investasi	67.433.865	Investment properties	
Aset tak berwujud-bersih	3.424.645	Intangible assets-net	
Beban tangguhan-bersih	1.210.992	Deferred Charges-net	
Aset lain-lain bersih	54.583.757	Other assets-net	
Jumlah Aset Tidak Lancar	<u>2.776.550.466</u>	Total Non Current Assets	
JUMLAH ASET	<u>3.763.292.093</u>		
LIABILITAS DAN EKUITAS		LIABILITIES AND EQUITY	
LIABILITAS JANGKA PENDEK		CURRENT LIABILITIES	
Utang bank dan lembaga keuangan	868.378.784	Loan from banks and financial institution	
Utang usaha		Trade accounts payable	
Pihak-pihak berelasi	95.136.627	Related parties	
Pihak ketiga	128.886.122	Third parties	
Utang lain-lain	43.412.813	Other payables	
Utang pajak	49.698.754	Taxes payable	
Beban akrual	202.761.501	Accrued expenses	

PT GARUDA INDONESIA (PERSERO) TBK dan Entitas Anak		PT GARUDA INDONESIA (PERSERO) TBK and Its Subsidiaries	
Laporan Posisi Keuangan Konsolidasian		Consolidated Statements of Financial Position	
31 Desember 2017.		December 31, 2017.	
		2017	
		USD	
Pendapatan diterima dimuka	253.439.521	Unearned revenues	
Uang muka diterima	36.963.563	Advances received	
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun:		Current maturities of long term liabilities	
Pinjaman jangka panjang	64.001.397	Long term liabilities	
Liabilitas sewa pembiayaan	13801.586	Lease liabilities	
Liabilitas estimasi biaya pengembalian dan pemeliharaan pesawat	18.045.272	Estimated liability for aircraft return and maintenance cost	
Utang Obligasi	147.320.207		
Jumlah Liabilitas jangka pendek	1.921.846.147	Total current liabilities	
LIABILITAS JANGKA PANJANG		NON CURRENT LIABILITIES	
Liabilitas jangka panjang-setelah dikurangi bagian yang jatuh tempo dalam satu tahun:		Non Current maturities of long term liabilities	
Pinjaman jangka panjang	60.355.645	Long term loans	
Liabilitas sewa pembiayaan	66.893.867	Lease liabilities	
Liabilitas estimasi biaya pengembalian dan pemeliharaan pesawat	101.346.802	Estimated liability for aircraft return and maintenance cost	
Utang Obligasi	494.707.567	Bonds Payable	
Liabilitas pajak tangguhan	1.685.345	Deferred tax liabilities	
Liabilitas imbalan kerja	133.234.790	Employment benefits obligation	
Liabilitas tidak lancar lainnya	45.752.730	Other non current liabilities	
Jumlah Liabilitas Jangka Panjang	903.976.746	Total Non Current Liabilities	
EKUITAS		EQUITY	
Modal saham-nilai nominal Rp 459 per saham untuk saham Seri A Dwiwarna dan saham Seri B Dwiwarna dari 29.999.999.999 saham Seri B		Capital Stock-Rp 459 pervalue per share for series A Dwiwarna share and Series B shares authorized-1 of Series A Dwiwarna share and 29.999.999.999 Series B shares	
Modal ditempatkan dan disetor- 1 saham Seri A Dwiwarna dan 25.886.576.253 saham Seri B pada 31 Desember 2017 dan 25.868.926.632 saham Seri B pada 31 Desember 2016 dan 2015	1.310.326.950	Issued and paid up capital-1 Series A Dwiwarna shares and 25.886.576.253 Series B shares at December 31, 2017 and 25.868.926.632 Series B share at December 31, 2016 and 2015	
Tambahan modal disetor	23.526.520	Additional paid-in capital	
Opsi saham	-	Stock option	
Saldo laba		Retained earnings	
Defisit sebesar USD 1.385.459.977 pada tanggal 1 januari 2012 telah dieliminasi dalam rangka kuasi-reorganisasi		Deficit amounting USD 1.385.459.977 as of January 1, 2012 was eliminated in connection with quasi reorganization	
-Dicadangkan	6.081.861	- Appropriated	

PT GARUDA INDONESIA (PERSERO) TBK dan Entitas Anak		PT GARUDA INDONESIA (PERSERO) TBK and Its Subsidiaries	
Laporan Posisi Keuangan Konsolidasian		Consolidated Statements of Financial Position	
31 Desember 2017.		December 31, 2017.	
		2017	
		USD	
-Belum dicadangkan	(449.484.287)	- Unappropriated	
Pendapatan komprehensif lainnya	(4.330.661)	Other comprehensive income	
Ekuitas yang dapat diatribusikan kepada pemilik	894.781.705	Equity attributeable to owners of the company	
Kepentingan non pengendali	42.687.495	Non controlling interest	
Jumlah Ekuitas	<u>937.469.200</u>	Total Equity	
JUMLAH LIABILITAS DAN EKUITAS	3.763.292.093	TOTAL LIABILITIES AND EQUITY	

Sumber: PT GARUDA INDONESIA (Persero) Tbk (2017).